



*The influence  
of cultural heritage institutions  
on scholarly editing in the digital age*

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# Roadmap

- Introduction  
or: What is an edition?
- Interoperability  
or: What kind of editions are there?
- Sustainability  
or: How to consolidate editions?
- Resume  
or: Influence of institutions on editions



## Herzog August Bibliothek

- is a research library with focus on medieval and early modern period.
- has 80 FTE permanent staff  
→ personell devoted to digital editions.
- carries out projects of its own
  - e.g. two long-term editions:  
Schriften Andreas Bodenstein von Karlstadt  
Tagebücher Christian II.



# What is an edition?

- What constitutes an edition?
  - Data
  - Functionality
- Edition vs. Parts of editions
- Edition vs. Transcription



# Interoperability

- What kind of editions are there?
- What is in these editions?
- How to use the editions?



# Editing – No 1 rule

Do not re-/encode what you aren't interested in, what you don't want to process, present, search for, etc.



# Processing – No 1 rule

If editors re-/encoded something they were interested in processing, presenting, searching for it.



# Text, elements, functions

- There's nothing like „THE“ text but views or understanding of texts.  
→ cf. Sahle 2013
- Elements correspond to the type of text viewed.
- Functions correspond to the elements used.





# Editors and their editions

- Editors encode on purpose.
- One can find out about the purpose by examining the code.  
(→ Which needs to be available!)
- Institutions learn about the type of edition, and about ways of presentation.
- Editors learn about their own edition, “strange” constructs in nesting can be detected.



# Know what's there

- Wiki documentation with
  - List of all elements used
    - Record in which structural contexts the elements have been used
  - List of all attributes
    - Record on which elements the attributes have been used



- Example: How to use the attribute @type?
  - @type depends from the parent element
  - @type is not equally important for each element
  - Importance in descending order: <div>, <note>, <rs>, <ref/ptr>, <idno>, <title>, <biblScope>, others



# Example – div/@type

- Values of @type on <div> are defined
  - e.g. for the DFG-Viewer
- [Follows a value list] → namespaces
- If other values have been used distinguish
  - semantic equivalence
  - enhancing the list of allowed values
  - hierarchical ordering of values → @subtype
  - „tag abuse“ → other elements should have been used



# Sustainability

- How to sustain digital editions?
- What to sustain about digital editions?



# The more ...

- ...the data is (re-)used the more sustainable will the data be.



# Publishing act

- Work in progress is allowed until a work is published.  
→ **Editiones Electronicae Guelferbytanae**
- Publishing requires archiving **and** cataloguing.
- After publication work can go on on a separate copy of the data.



# What to preserve?

- Preservation levels
  - Bitstream
  - Looks
  - Environment
  - Functionality
- The HAB guarantees to preserve the data and the (intended) “function” of the edition!





# Revisions

- Distinction between revisions of the content and „technical“, e.g. the encoding
- Revisions of the content have to be documented using `<revisionStmt>/<change>`
- Revisions of the content have to be authorised by the author(s)
- „Technical“ revisions are stored in the versioning



# Institutions & Projects

- Carry out projects, cooperate in projects – from the beginning!!!
  - „manage“ the editing process, e.g. by documentation, providing schemata and collaboration spaces



# Institutions as Publishers

- Ingest editions
  - baseline encoding, e.g. DTABf
  - accepted mimetypes
  - prescribe licensing
- Host editions
  - Offer access and APIs



# The role of institutions

- Institutions
  - stimulate the process of harmonisation, „normalisation“ → schema, ODD, normdata
  - push individual researchers towards „accuracy“.
- In the best of all cases, research and institutions discuss and agree upon ways to store, maintain, and publish DEs.



# Workflow (M|m)atters

© WDB-Runde, not yet finalised

